



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending April 2, 2016

Federally Inspected Slaughter (head)*	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	203,658	215,358	-5 %	96,953	92,477	5 %	300,611	307,835	-2 %
Heifers	153,702	171,532	-10 %	32,959	33,882	-3 %	186,661	205,414	-9 %
Cows	96,058	88,111	9 %	16,537	17,496	-5 %	112,595	105,607	7 %
Bulls	2,909	718	-	205	231	-11 %	3,114	949	-
Total	456,327	475,719	-4 %	146,654	144,086	2 %	602,981	619,805	-3 %
Carcass Weight (lbs)									
Steers	922	862	7 %	974	914	7 %	939	878	7 %
Heifers	854	811	5 %	861	816	5 %	855	812	5 %
Cows	800	730	10 %	693	686	1 %	784	723	9 %
Bulls	1,046	968	8 %	919	969	-5 %	1,038	968	7 %

Source: Canadian Beef Grading Agency									
Beef Output (tonnes)									
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Fed	145,043	147,628	-2 %	55,837	50,987	10 %	200,882	198,640	1 %
Non-Fed	36,310	29,551	23 %	5,293	5,557	-5 %	41,603	35,111	18 %
Total	181,354	177,179	2 %	61,130	56,544	8 %	242,486	233,751	4 %

EXPORTS				IMPORTS			
For the period Jan. 1 - March 26, 2016				For the period Jan. 1 - Feb. 29, 2016			
	2016	2015	% chg		2016	2015	% chg
Live Cattle to U.S.				(# of head)			
slaughter steers & heifers	77,700	54,947	41 %	Live Cattle	449	283	59 %
feeder cattle & calves	54,164	125,266	-57 %	From U.S.			
cows & bulls	64,629	70,973	-9 %	pure bred	3,441	4,000	-14 %
others*	3,988	4,161	-4 %	non pure bred			
Total	200,481	255,347	-21 %	Total	3,890	4,283	-9 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Feb. 29, 2016			
(Tonnes)	2016	2015	% chg
Fresh/chilled cuts	33,987	31,116	9 %
Frozen cuts	1,587	1,692	-6 %
Offals	3,382	2,807	20 %
Processed	641	486	32 %
TOTAL	39,597	36,101	10 %

Source: Statistics Canada

Beef and Veal			
For the period Jan. 1 - April 2, 2016			
(tonnes)	2016	2015	% chg
United States	28,360	29,255	-3 %
Australia	10,081	7,185	40 %
New Zealand	4,856	4,115	18 %
Uruguay	6,374	7,963	-20 %
Chile	240	155	55 %
Others	1,717	212	-
Total	51,629	48,885	6 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
	2016	2015	% chg
Non-NAFTA Beef/Veal total (exc. EU-28)	21,466	19,336	11 %
EU-28 (Beef/Veal total)	464	0	-

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - Feb. 29, 2016			
(Tonnes)	2016	2015	% chg
United States	39,597	36,101	10 %
Hong Kong	3,198	2,425	32 %
China	2,369	1,741	36 %
Japan	2,208	2,050	8 %
Mexico	2,091	4,287	-51 %
South Korea	657	526	25 %
Saudi Arabia	400	190	-
Egypt	324	547	-41 %
Peru	294	150	96 %
Chile	129	8	-
Angola	100	0	-
Mozambique	98	0	-
Philippines	83	91	-8 %
United Arab Emirates	78	50	55 %
Ivory Coast	78	127	-39 %
Others	380	740	-49 %
TOTAL	52,083	49,032	6 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Feb. 29, 2016			
('000 \$ CDN)	2016	2015	% chg
United States	258,312	258,909	0 %
Hong Kong	20,535	21,746	-6 %
China	19,121	13,247	44 %
Japan	14,162	11,957	18 %
Mexico	16,659	35,415	-53 %
South Korea	4,128	4,073	1 %
Saudi Arabia	3,816	1,660	-
Egypt	530	1,207	-56 %
Peru	525	270	94 %
Chile	1,049	13	-
Angola	135	0	-
Mozambique	102	0	-
Philippines	496	698	-29 %
United Arab Emirates	596	429	39 %
Ivory Coast	85	178	-52 %
Others	2,872	5,003	-43 %
TOTAL	343,123	354,804	-3 %
Cattle Hides & Skins Exports	46,331	57,775	-20 %

Source: Statistics Canada



UNITED STATES

Year To Date for the Week Ending March 26, 2016

Slaughter ('000 head)	Weekly	2016	2015	% chg	Carcass Weight (lbs)	Weekly	2016	2015	% chg
	Steers	282.0	3,426.8	3,228.8		6 %	Steers	887	894
Heifers	149.3	1,773.4	1,819.8	-3 %	Heifers	826	832	816	2 %
Cows	97.8	1,293.0	1,270.5	2 %	Cows	656	654	652	0 %
Bulls	9.0	96.7	96.7	0 %	Bulls	926	909	897	1 %
Total	538.0	6,589.8	6,415.8	3 %					
Total (Jan. To Dec. 2015)			28,656.6						

Source : USDA

Beef Output (tonnes)		2016	2015	% chg	National Summary of Beef Graded			
Fed		2,063,198	1,966,744	5 %		Feb. 2016	2015	2014
Non-Fed		424,363	416,117	2 %	Prime	6.0 %	5.1 %	4.2 %
Total		2,487,561	2,382,861	4 %	Choice	75.3 %	71.9 %	68.4 %
Total (Jan. To Dec. 2015)			10,618,637		Select	18.5 %	22.8 %	27.3 %

For the period					Cattle Slaughter for the Week Ending				
Jan. -Feb. 2016	2016	2015	% chg	2016	2015	% chg	2016-03-26		
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada	48,039	44,301	8 %	Canada	42,732	48,832	-12 %		
Australia	72,444	86,562	-16 %	US	538,029	520,435	3 %		
New Zealand	57,362	52,820	9 %	Total Canada & US	580,761	569,267	2 %		
Other	57,619	66,203	-13 %	US Live Cattle Imports					
Total	235,463	249,887	-6 %	Canada	557,740	572,433	-3 %		
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	6,589,819	6,415,821	3 %	
Mexico	22,252	27,651	-20 %	Total Canada & US	7,147,559	6,988,254	2 %		
Canada	20,126	21,982	-8 %	US Live Cattle Imports					
Japan	39,159	36,542	7 %	Mexico - Feeder (Jan 1-April 2, 2016)	278,701	312,340	-11 %		
Other	75,899	68,345	11 %	Canada (Dec. 27 - March 26, 2016)	200,481	255,347	-21 %		
Total	157,435	154,520	2 %						

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
YTD Week Ending	2016			2015			% chg
April 4, 2016	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg	
Australia	378,214	67,843	18 %	81,714	22%	-17 %	
New Zealand	213,402	54,760	26 %	55,220	26%	-1 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	3,827	19 %	4,426	22%	-14 %	
Japan	200	43	22 %	36	18%	21 %	
Others	64,805	10,789	17 %	15,993	25%	-33 %	
Total TRQ	696,621	137,263	20 %	157,389	23 %	-13 %	
TRQ (Australia, N. Z.)	591,616	122,603	21 %	136,934	23 %	-10 %	
Canada	no limit	49,239	n/a	48,187	n/a	2 %	
Mexico	no limit	35,483	n/a	31,381	n/a	13 %	

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
YTD Week Ending	2016			2016			(tonnes)	
March 29, 2016	Mar. 29, 2016	Mar. 29, 2015	% chg	Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	4	4 0 %	
Supp. Quota Authorized	-	-	-	Australia	11,781	2,835	14,615 46 %	
Total quota	76,409	76,409	0 %	New Zealand	2,957	2,431	5,388 17 %	
YTD Permits allocated as of				Uruguay	9,208	2,185	11,393 36 %	
	Mar. 29, 2016	Mar. 29, 2015	% chg	United Kingdom	90	321	411 1.3 %	
New Zealand (29600 mt)	5,388	3,830	41 %	Total	24,036	7,776	31,812 100 %	
Australia (35000 mt)	14,615	7,320	-	YTD March 29, 2016	Percentage of Total Imports			
Uruguay	11,393	11,780	-3 %		Grinding Beef	Cuts		
United Kingdom	411	-	-		2016	2015	2015	
Japan	4	2.0	118 %		Australia	37.0 %	22.6 %	8.9 % 9.3 %
Total	31,812	22,933	39 %		New Zealand	9.3 %	8.9 %	7.6 % 7.8 %
					Uruguay	28.9 %	46.5 %	6.9 % 4.8 %
					United Kingdom	21.9 %	0.0 %	1.0 % 0.0 %
					Total	75.6 %	78.0 %	24.4 % 22.0 %

Sources : Canadian Slaughter and Grading Data: CBGA, US Data: USDA, Canadian TRQ Data: GAC



Beef Supply at a Glance
Year To Date for the Week Ending April 2, 2016

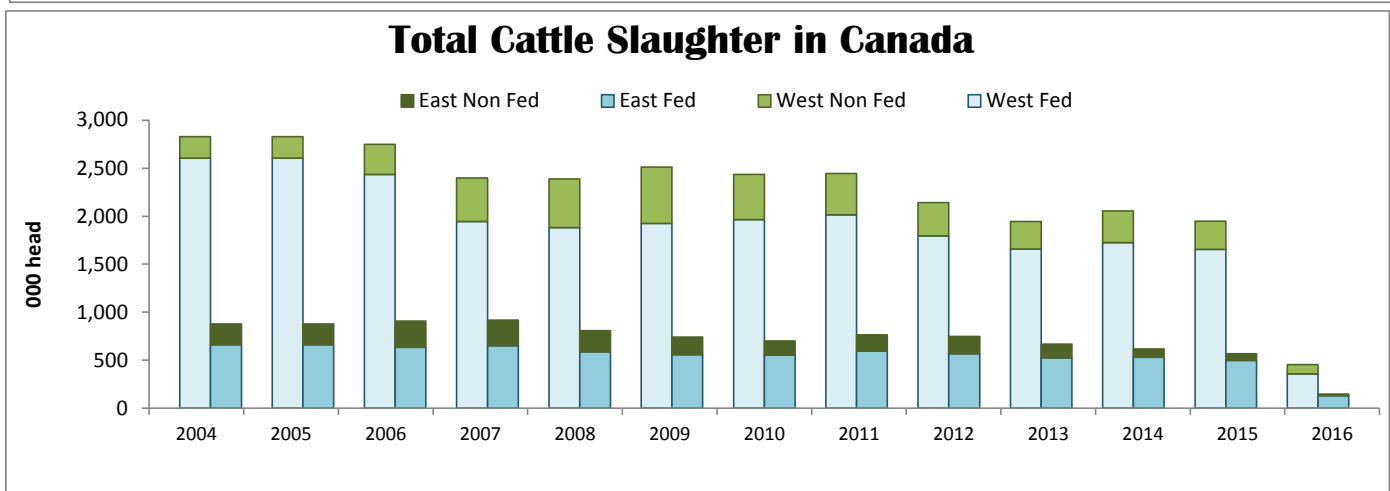
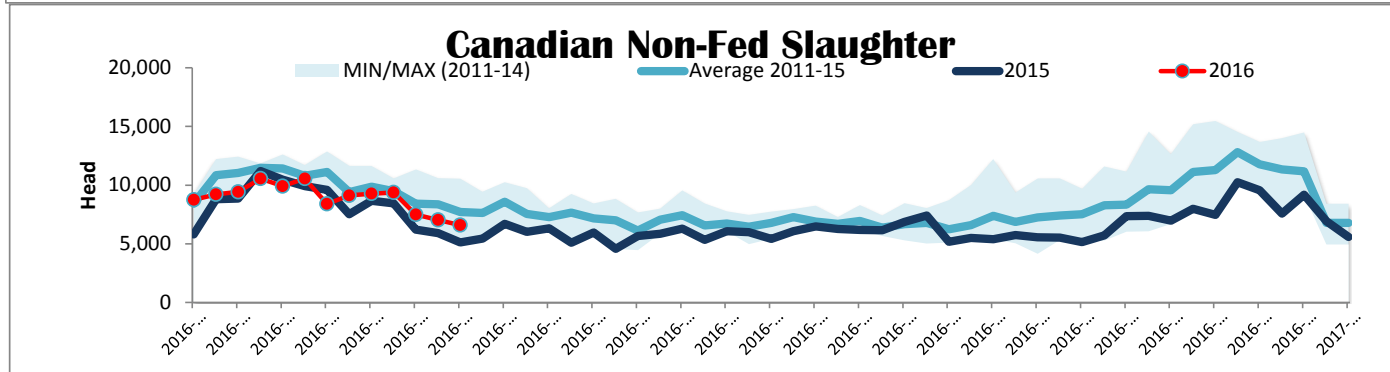
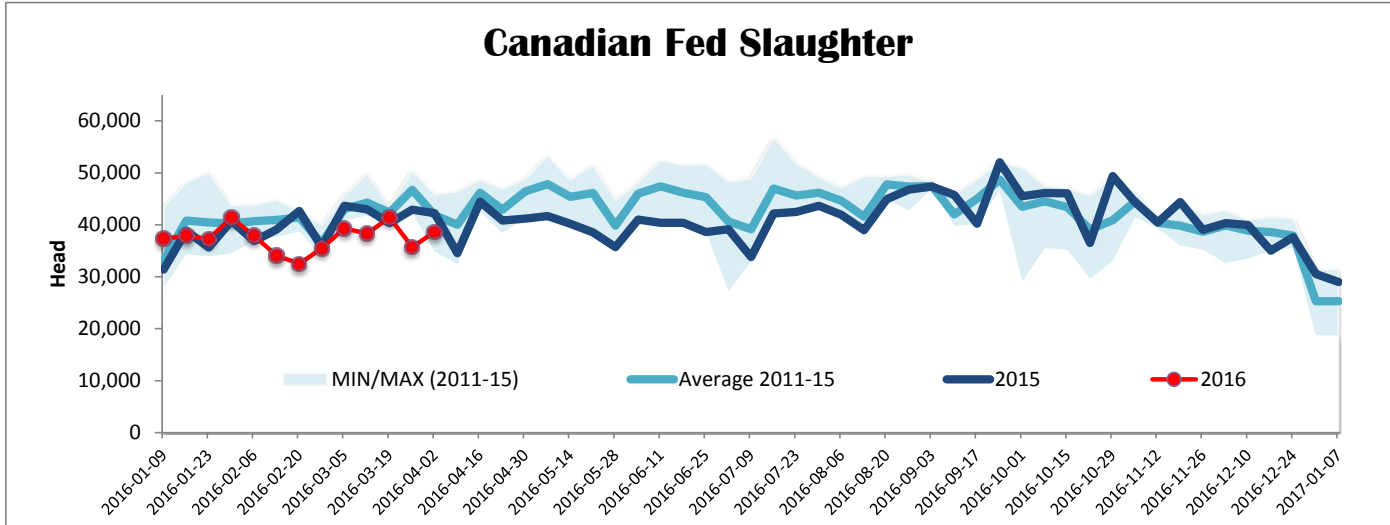
	Weekly Federally Inspected Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weely Avg.	West	East	Canada	Weely Avg.	
2016-04-02	27,868	10,790	38,658		5,414	1,169	6,583		45,241
2016-03-26	27,199	8,496	35,695		5,951	1,086	7,037		42,732
2016-03-19	31,084	10,340	41,424		6,278	1,209	7,487		48,911
2016-03-12	27,843	10,474	38,317		7,996	1,382	9,378		47,695
2016-03-05	28,803	10,545	39,348		8,020	1,260	9,280		48,628
February 2016	100,472	39,475	139,947	27,989	32,790	5,202	37,992	7,598	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	172,127	34,425	32,672	6,198	38,870	7,774	210,997
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	357,360	129,912	487,272	34,949	98,967	16,742	115,709	8,901	602,981
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

Grading									
	Weekly Totals				April 2, 2016				
	West	%	East	%	Canada 2016	%	Canada 2015	%	
A - Prime	749	2.7 %	526	4.9 %	1,275	3.3 %	1,109	2.6 %	
AAA	20,662	75.4 %	6,496	60.3 %	27,158	71.1 %	28,195	67.4 %	
AA	5,511	20.1 %	3,382	31.4 %	8,893	23.3 %	11,581	27.7 %	
A	193	0.7 %	152	1.4 %	345	0.9 %	471	1.1 %	
B1, 2, 3, 4	279	1.0 %	222	2.1 %	501	1.3 %	495	1.2 %	
Year-to-date									
	West	%	East	%	Canada 2016	%	Canada 2015	%	
A - Prime	8,188	2.3 %	7,262	5.6 %	15,450	3.2 %	12,074	2.4 %	
AAA	244,791	69.2 %	75,833	58.4 %	320,624	66.3 %	312,862	61.3 %	
AA	93,466	26.4 %	41,758	32.2 %	135,224	28.0 %	172,760	33.9 %	
A	4,051	1.1 %	2,305	1.8 %	6,356	1.3 %	6,114	1.2 %	
B1, 2, 3, 4	3,407	1.0 %	2,676	2.1 %	6,083	1.3 %	6,509	1.3 %	

Source : Canadian Beef Grading Agency

Year To Date for the Week Ending April 2, 2016

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency