

Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 29, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	271,563	263,583	3 %	129,308	129,159	0 %	400,871	392,742	2 %
Heifers	234,172	216,938	8 %	47,312	44,140	7 %	281,484	261,078	8 %
Cows	126,193	119,184	6 %	32,920	21,376	54 %	159,113	140,560	13 %
Bulls	5,081	3,754	35 %	181	296	-39 %	5,262	4,050	30 %
Total	637,009	603,459	6 %	209,721	194,971	8 %	846,730	798,430	6 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	884	922	-4 %	956	972	-2 %	907	939	-3 %
Heifers	824	858	-4 %	846	859	-1 %	828	858	-3 %
Cows	751	800	-6 %	696	691	1 %	739	783	-6 %
Bulls	1,057	1,041	2 %	994	913	9 %	1,055	1,032	2 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	196,838	195,071	1 %	74,411	74,299	0 %	271,249	269,371	1 %
Non-Fed	45,498	45,116	1 %	10,491	6,837	53 %	55,989	51,953	8 %
Total	242,336	240,187	1 %	84,902	81,136	5 %	327,238	321,323	2 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS			
For the period Jan. 1 - Apr. 22, 2017			
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	97,790	108,792	-10 %
feeder cattle & calves	59,865	89,617	-33 %
cows & bulls	60,347	84,509	-29 %
others*	5,165	5,921	-13 %
Total	223,167	288,839	-23 %

*= breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Mar. 31, 2017			
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	49,001	52,942	-7 %
Frozen cuts	2,614	3,061	-15 %
Offals	3,903	5,077	-23 %
Processed	1,591	900	77 %
Total	57,109	61,980	-8 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Mar. 31, 2017			
(tonnes)	2017	2016	% chg
United States	57,109	61,980	-8 %
Hong Kong	4,847	4,920	-1 %
Japan	4,634	3,828	21 %
Mexico	3,949	3,246	22 %
China	2,805	2,452	14 %
South Korea	1,413	1,022	38 %
Philippines	916	224	309 %
Taiwan	883	0	
Malaysia	793	0	
Mozambique	431	198	117 %
Peru	394	345	14 %
Angola	346	100	245 %
Côte d'Ivoire	330	78	324 %
Saudi Arabia	284	530	-46 %
Bahrain	174	100	74 %
Others	1,312	1,437	-9 %
Total	80,620	80,462	0 %

Source: Statistics Canada

IMPORTS				
For the period Jan. 1 - Mar. 31, 2017				
(head)		2017	2016	% chg
Live Cattle	pure bred	1,147	743	54 %
From U.S.	non pure bred	14,038	6,125	129 %
	Total	15,185	6,868	121 %

Source: Statistics Canada

For the period Jan. 1 - Apr. 29, 2017			
	2017	2016	% chg
Beef and Veal (tonnes)			
United States	40,858	37,511	9 %
Brazil	17,839	1,420	
Uruguay	6,163	7,958	-23 %
New Zealand	5,785	6,693	-14 %
Australia	4,976	14,013	-64 %
Others	1,505	1,299	16 %
Total	77,126	68,892	12 %

Fresh, chilled & frozen (H.S. 0201, 0202)	16,942	28,796	-41 %
Non-NAFTA Beef/Veal total (exc. EU-28)	428	507	-16 %
EU-28 (Beef/Veal total)			

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - Mar. 31, 2017			
('000 \$ CDN)	2017	2016	% chg
United States	359,182	399,376	-10 %
Hong Kong	34,700	31,211	11 %
Mexico	27,854	26,208	6 %
Japan	28,090	24,605	14 %
China	28,587	20,629	39 %
South Korea	7,070	6,338	12 %
Philippines	2,459	1,446	70 %
Taiwan	5,604	0	
Malaysia	470	0	
Mozambique	423	191	122 %
Peru	439	604	-27 %
Angola	366	135	172 %
Côte d'Ivoire	281	85	231 %
Saudi Arabia	3,058	5,156	-41 %
Bahrain	198	142	39 %
Others	9,187	7,107	29 %
Total	507,968	523,231	-3 %
Cattle Hides & Skins Exports	N/A	N/A	N/A

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 22, 2017

Year to Date for the Week Ending April 22, 2017				Year to Date for the Week Ending April 22, 2017					
	Weekly	2017	2016	% chg		Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	332.3	4,907.3	4,639.7	6 %	Steers	849	876	890	-2 %
Heifers	147.2	2,546.0	2,334.0	9 %	Heifers	791	816	829	-2 %
Cows	110.4	1,776.2	1,692.7	5 %	Cows	653	651	653	0 %
Bulls	11.1	152.6	133.7	14 %	Bulls	908	888	911	-3 %
Total	601.0	9,382.1	8,800.0	7 %					
Total Jan. - Dec. 2016			30,062.7						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		2,892,798	2,750,701	5 %		2016	2015		
Non-Fed		586,032	556,605	5 %	March 2017	(Sept '15.-Sept'16.)	(Sept'14-Sept'15)		
Total		3,478,831	3,307,306	5 %	Prime	6.5 %	5.8 %	5.1 %	
Total Jan. - Dec. 2016			11,297,823		Choice	75.9 %	73.2 %	71.9 %	
					Select	17.4 %	20.8 %	22.8 %	
					Cattle Slaughter for the Week Ending				
For the period	Jan. - Mar. 2017	2017	2016	% chg		2017	2016	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	54,151	48,440	12 %	
Canada		68,887	75,479	-9 %	US	600,997	584,786	3 %	
Australia		64,516	107,815	-40 %	Total Canada & US	655,148	633,226	3 %	
Mexico		66,433	48,881	36 %					
Others		117,269	127,502	-8 %	Cattle Slaughter Year to Date				
Total		317,106	359,676	-12 %	Canada	793,671	747,014	6 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	9,382,080	8,800,013	7 %	
Canada		35,615	29,904	19 %	Total Canada & US	10,175,751	9,547,027	7 %	
Japan		90,299	62,797	44 %					
South Korea		47,816	37,421	28 %	US Live Cattle Imports				
Others		121,508	112,101	8 %	Mexico - Feeder 1 Jan.-Apr 29 2017	440,860	389,190	13 %	
Total		295,238	242,222	22 %	Canada 1 Jan.-Apr. 22 2017	223,167	288,839	-23 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-May. 1 2017		2017			2016			% chg in tonnes entered from 2016 to 2017	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled				
Australia	378,214	66,233	18 %	90,722	24 %			-27 %	
New Zealand	213,402	66,978	31 %	74,225	35 %			-10 %	
Argentina	20,000	0	0 %	0	0 %				
Uruguay	20,000	7,320	37 %	5,178	26 %			41 %	
Japan	200	116	58 %	60	30 %			94 %	
Others	64,805	23,106	36 %	14,114	22 %			64 %	
Total TRQ	696,621	163,753	24 %	184,299	26 %			-11 %	
TRQ (Australia, N. Z.)	591,616	133,210	23 %	164,947	28 %			-19 %	
Canada	no limit	N/A	N/A	67,373	N/A			N/A	
Mexico	no limit	N/A	N/A	47,737	N/A			N/A	

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-May. 1 2017		2017			2016				
	2017	2016	% chg	(tonnes)					
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total	Total (%)		
Supp. Quota Authorized	-	-		Australia	4,326	1,318	5,644	23.7 %	
Total quota	76,409	76,409	0 %	Germany	0	13	13	0.1 %	
				Ireland	0	76	76	0.3 %	
				Japan	0	2	2	0.0 %	
				Netherlands	0	76	76	0.3 %	
				New Zealand	4,077	2,302	6,379	26.8 %	
				United Kingdom	0	60	60	0.2 %	
				Uruguay	9,412	2,171	11,583	48.6 %	
				Total	17,815	6,017	23,832	100.0 %	
YTD Permits allocated as of:				For the period 1 Jan.-May. 1 2017					
	2017-05-01	2016-05-01	% chg	Percentage of Total Imports					
Australia (35000 mt)	5,644	17,496	-68 %	Grinding Beef		Cuts			
Germany	13	-		2017	2016	2017	2016		
Ireland	76	-		Australia	18.2 %	38.7 %	5.5 %	9.9 %	
Japan	2	2	1 %	Germany	0.0 %	0.0 %	0.1 %	0.0 %	
Netherlands	76	-		Ireland	0.0 %	0.0 %	0.3 %	0.0 %	
New Zealand (29600 mt)	6,379	6,830	-7 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %	
United Kingdom	60	383	-84 %	Netherlands	0.0 %	0.0 %	0.3 %	0.0 %	
Uruguay	11,583	11,344	2 %	New Zealand	17.1 %	11.1 %	9.7 %	7.8 %	
Total	23,832	36,055	-34 %	United Kingdom	0.0 %	0.2 %	0.2 %	0.8 %	
				Uruguay	39.5 %	25.5 %	9.1 %	6.0 %	
				Total	74.8 %	75.5 %	25.2 %	24.5 %	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 29, 2017

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-04-29	35,054	9,801	44,855		6,479	1,725	8,204		53,059
2017-04-22	33,980	11,097	45,077		7,296	1,778	9,074		54,151
2017-04-15	27,459	8,817	36,276		5,729	1,577	7,306		43,582
2017-04-08	32,335	10,282	42,617		7,171	2,010	9,181		51,798
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	505,735	176,620	682,355		131,274	33,101	164,375		846,730
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

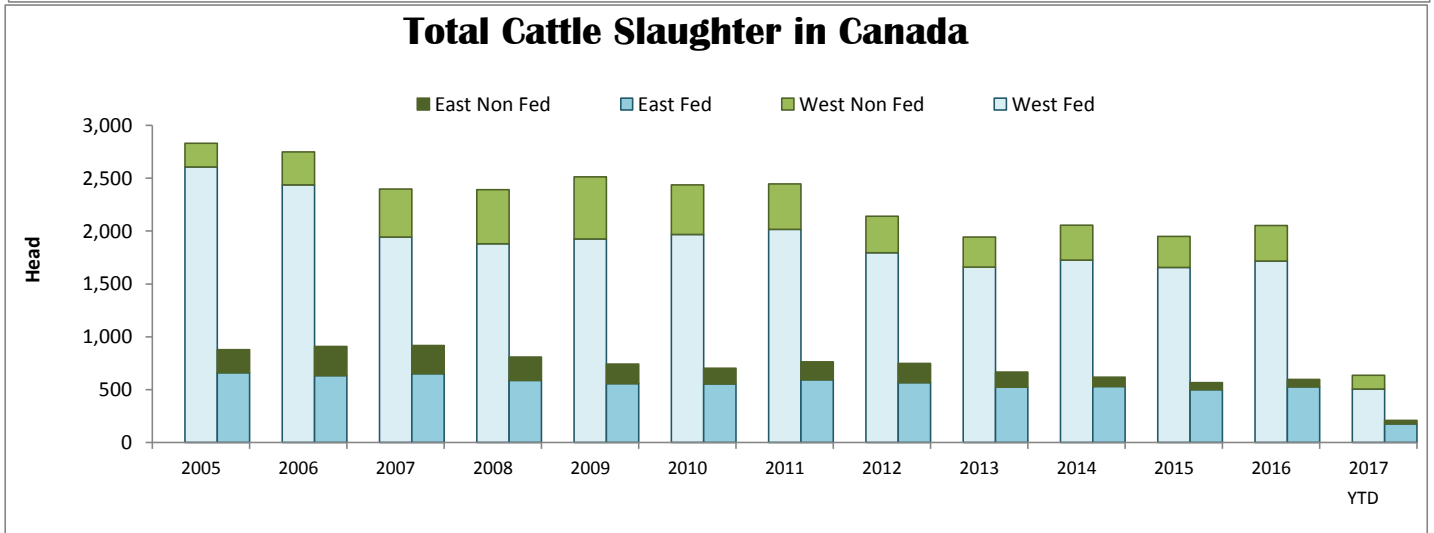
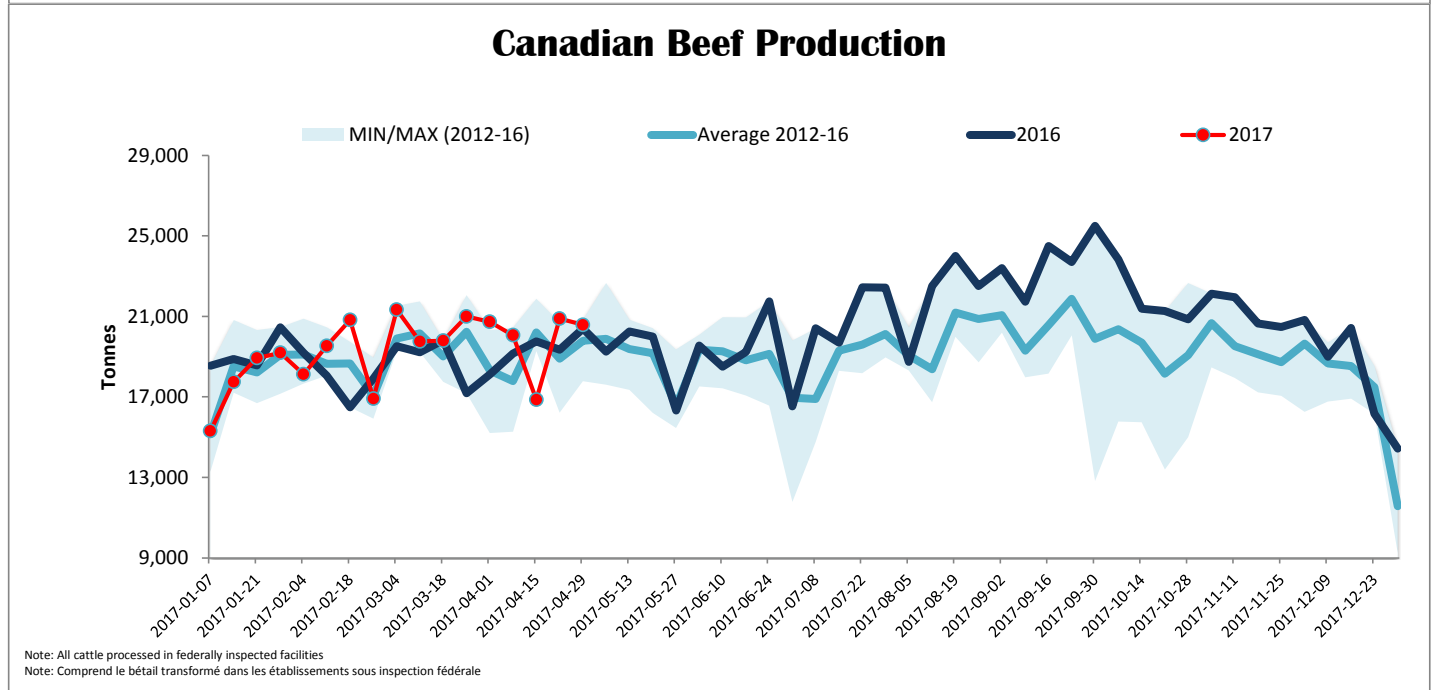
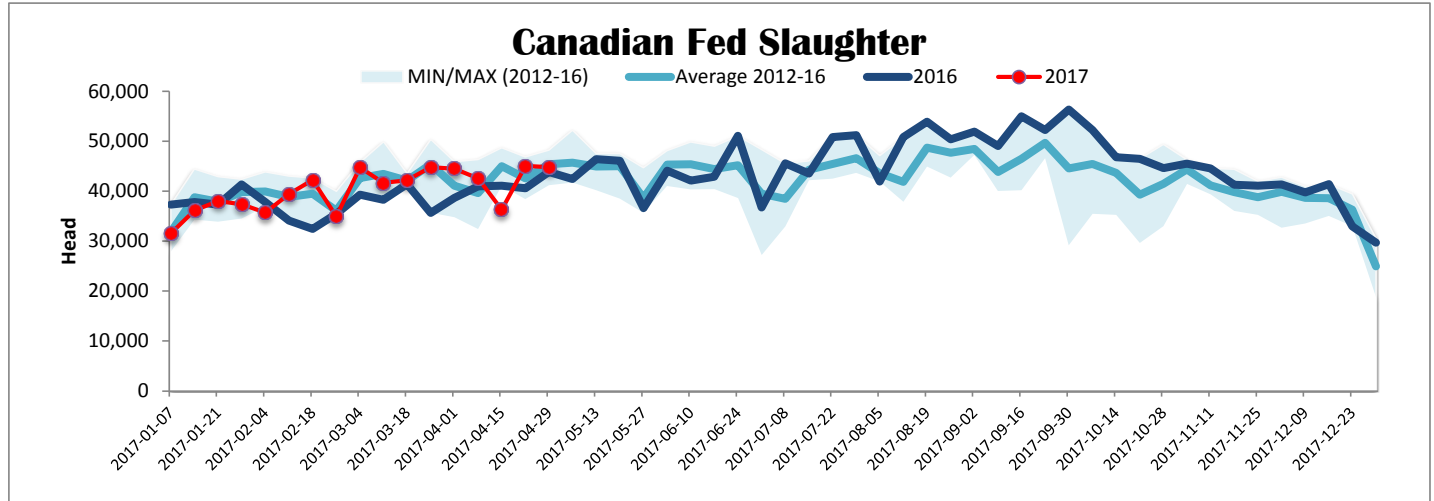
Grading								
	Weekly Totals				April 29, 2017		Canada 2016	% chg '16 - '17
	West	%	East	%	Canada 2017	%		
A - Prime	665	1.9 %	328	3.3 %	993	2.2 %	1,237	-19.7%
AAA	19,405	56.2 %	6,117	62.0 %	25,522	57.5 %	29,368	-13.1%
AA	12,927	37.4 %	2,952	29.9 %	15,879	35.8 %	11,587	37.0%
A	1,051	3.0 %	167	1.7 %	1,218	2.7 %	704	73.0%
B1, 2, 3, 4	500	1.4 %	296	3.0 %	796	1.8 %	575	38.4%
Year-to-date								
	West	%	East	%	Canada 2017	%	Canada 2016	% chg '16 - '17
A - Prime	9,471	1.9 %	5,121	2.9 %	14,592	2.2 %	20,767	-29.7 %
AAA	317,894	63.9 %	113,005	63.8 %	430,899	63.9 %	437,445	-1.5 %
AA	156,193	31.4 %	53,141	30.0 %	209,334	31.0 %	174,276	20.1 %
A	7,442	1.5 %	2,371	1.3 %	9,813	1.5 %	7,983	22.9 %
B1, 2, 3, 4	6,681	1.3 %	3,394	1.9 %	10,075	1.5 %	8,206	22.8 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending April 29, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency