

Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 22, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	252,605	246,897	2 %	122,577	121,003	1 %	375,182	367,900	2 %
Heifers	218,076	200,662	9 %	44,242	41,374	7 %	262,318	242,036	8 %
Cows	120,141	113,055	6 %	31,198	20,240	54 %	151,339	133,295	14 %
Bulls	4,654	3,501	33 %	178	282	-37 %	4,832	3,783	28 %
Total	595,476	564,115	6 %	198,195	182,899	8 %	793,671	747,014	6 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	888	924	-4 %	958	973	-2 %	911	940	-3 %
Heifers	826	858	-4 %	848	860	-1 %	830	858	-3 %
Cows	751	799	-6 %	695	692	0 %	739	783	-6 %
Bulls	1,058	1,044	1 %	992	908	9 %	1,056	1,034	2 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	183,777	181,960	1 %	70,426	69,687	1 %	254,202	251,647	1 %
Non-Fed	43,249	42,727	1 %	9,937	6,482	53 %	53,186	49,209	8 %
Total	227,025	224,687	1 %	80,363	76,169	6 %	307,388	300,856	2 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS			
For the period Jan. 1 - Apr. 15, 2017			
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	92,405	100,237	-8 %
feeder cattle & calves	53,820	80,921	-33 %
cows & bulls	57,367	79,542	-28 %
others*	4,833	5,445	-11 %
Total	208,425	266,145	-22 %

*= breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Feb. 28, 2017			
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	29,845	34,007	-12 %
Frozen cuts	1,486	1,666	-11 %
Offals	2,631	3,382	-22 %
Processed	1,125	641	76 %
Total	35,087	39,695	-12 %

Source: Statistics Canada

IMPORTS				
For the period Jan. 1 - Feb. 28, 2017				
(head)		2017	2016	% chg
Live Cattle	pure bred	705	449	57 %
From U.S.	non pure bred	9,146	3,441	166 %
	Total	9,851	3,890	153 %

Source: Statistics Canada

For the period Jan. 1 - Apr. 22, 2017			
	2017	2016	% chg
Beef and Veal (tonnes)			
United States	38,815	35,017	11 %
Uruguay	6,138	7,751	-21 %
New Zealand	5,234	6,241	-16 %
Australia	4,297	13,487	-68 %
Mexico	851	476	79 %
Others	1,369	2,155	-36 %
Total	56,703	65,126	-13 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	15,702	27,643	-43 %
EU-28 (Beef/Veal total)	398	507	-22 %

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - Feb. 28, 2017			
(tonnes)	2017	2016	% chg
United States	35,087	39,695	-12 %
Hong Kong	3,192	3,198	0 %
Japan	2,658	2,227	19 %
Mexico	2,248	2,091	8 %
China	1,691	2,277	-26 %
Malaysia	793	0	
South Korea	777	657	18 %
Taiwan	550	0	
Philippines	542	83	553 %
Peru	344	294	17 %
Mozambique	227	98	131 %
Angola	221	100	120 %
Côte d'Ivoire	177	78	127 %
Saudi Arabia	175	400	-56 %
Bahrain	124	75	65 %
Others	755	869	-13 %
Total	49,562	52,142	-5 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Feb. 28, 2017			
('000 \$ CDN)	2017	2016	% chg
United States	216,500	258,711	-16 %
Hong Kong	22,897	20,535	12 %
Mexico	16,225	16,659	-3 %
Japan	16,074	14,155	14 %
China	16,586	18,917	-12 %
Malaysia	470	0	
South Korea	4,842	4,128	17 %
Taiwan	3,539	0	
Philippines	1,518	496	206 %
Peru	319	525	-39 %
Mozambique	223	102	119 %
Angola	238	135	77 %
Côte d'Ivoire	167	85	97 %
Saudi Arabia	1,913	3,816	-50 %
Bahrain	144	112	29 %
Others	5,130	4,934	4 %
Total	306,787	343,311	-11 %
Cattle Hides & Skins Exports	N/A	N/A	N/A

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 15, 2017

Slaughter ('000 head)				Carcass Weight (lbs)				
	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
Steers	323.2	4,575.0	4,307.1	6 %	848	877	891	-2 %
Heifers	153.5	2,398.8	2,191.1	9 %	795	830	830	0 %
Cows	102.5	1,665.7	1,593.0	5 %	663	651	654	0 %
Bulls	10.0	141.5	124.0	14 %	896	877	911	-4 %
Total	589.2	8,781.1	8,215.2	7 %				
Total Jan. - Dec. 2016					30,062.7			

Beef Output (tonnes)				National Summary of Beef Graded			
	Weekly	2017	2016	% chg	March 2017	2016	2015
Fed		2,722,553	2,565,649	6 %	(Sept '15.-Sept'16.)	(Sept'14-Sept'15)	
Non-Fed		548,171	523,823	5 %	Prime	5.8 %	5.1 %
Total		3,270,724	3,089,472	6 %	Choice	75.9 %	71.9 %
Total Jan. - Dec. 2016					Select	17.4 %	20.8 %
					22.8 %		

For the period				Cattle Slaughter for the Week Ending				
	Jan. - Feb. 2017	2017	2016	% chg	2017	2016	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					2017-04-15			
Canada		41,933	48,040	-13 %	Canada	43,582	48,020	-9 %
Australia		39,481	72,445	-46 %	US	589,194	550,602	7 %
Mexico		45,251	57,362	-21 %	Total Canada & US	632,776	598,622	6 %
Others		67,727	57,619	18 %	Cattle Slaughter Year to Date			
Total		194,392	235,466	-17 %	Canada	739,520	698,574	6 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	8,781,083	8,215,227	7 %
Canada		23,556	20,126	17 %	Total Canada & US	9,520,603	8,913,801	7 %
Japan		56,536	39,159	44 %	US Live Cattle Imports			
South Korea		31,590	24,977	26 %	Mexico - Feeder 1 Jan.-Apr 22 2017	414,629	366,766	13 %
Others		77,409	73,174	6 %	Canada 1 Jan.-Apr. 15 2017	208,425	266,145	-22 %
Total		189,091	157,437	20 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Apr. 24 2017		2017			2016			% chg in tonnes entered from 2016 to 2017
Quota level	Tonnes entered	% filled	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	61,856	16 %	85,052	22 %		-27 %	
New Zealand	213,402	63,191	30 %	68,828	32 %		-8 %	
Argentina	20,000	0	0 %	0	0 %			
Uruguay	20,000	6,781	34 %	5,114	26 %		33 %	
Japan	200	105	53 %	57	29 %		85 %	
Others	64,805	21,921	34 %	13,407	21 %		64 %	
Total TRQ	696,621	153,853	22 %	172,458	25 %		-11 %	
TRQ (Australia, N. Z.)	591,616	125,046	21 %	153,880	26 %		-19 %	
Canada	no limit	N/A	N/A	62,180	N/A		N/A	
Mexico	no limit	N/A	N/A	44,674	N/A		N/A	

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Apr. 24 2017				2017 (tonnes)				
	2017	2016	% chg	Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Australia	3,785	1,181	4,966	21.7 %
Supp. Quota Authorized	-	-		Germany	0	13	13	0.1 %
Total quota	76,409	76,409	0 %	Ireland	0	76	76	0.3 %
				Japan	0	2	2	0.0 %
				Netherlands	0	76	76	0.3 %
YTD Permits allocated as of:				New Zealand	3,812	2,301	6,113	26.7 %
	2017-04-24	2016-04-24	% chg	United Kingdom	0	60	60	0.3 %
Australia (35000 mt)	4,966	16,996	-71 %	Uruguay	9,412	2,171	11,583	50.6 %
Germany	13	-		Total	17,010	5,878	22,888	100.0 %
Ireland	76	-		For the period 1 Jan.-Apr. 24 2017				
Japan	2	2	1 %	Percentage of Total Imports				
Netherlands	76	-		Grinding Beef				
New Zealand (29600 mt)	6,113	6,516	-6 %	Cuts				
United Kingdom	60	383	-84 %	2017				
Uruguay	11,583	11,318	2 %	2016				
Total	22,888	35,215	-35 %	2017				
				Australia	16.5 %	38.7 %	5.2 %	9.6 %
				Germany	0.0 %	0.0 %	0.1 %	0.0 %
				Ireland	0.0 %	0.0 %	0.3 %	0.0 %
				Japan	0.0 %	0.0 %	0.0 %	0.0 %
				Netherlands	0.0 %	0.0 %	0.3 %	0.0 %
				New Zealand	16.7 %	10.8 %	10.1 %	7.7 %
				United Kingdom	0.0 %	0.2 %	0.3 %	0.8 %
				Uruguay	41.1 %	26.0 %	9.5 %	6.1 %
				Total	74.3 %	75.7 %	25.7 %	24.3 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 22, 2017

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-04-22	33,980	11,097	45,077		7,296	1,778	9,074		54,151
2017-04-15	27,459	8,817	36,276		5,729	1,577	7,306		43,582
2017-04-08	32,335	10,282	42,617		7,171	2,010	9,181		51,798
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	470,681	166,819	637,500		124,795	31,376	156,171		793,671
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

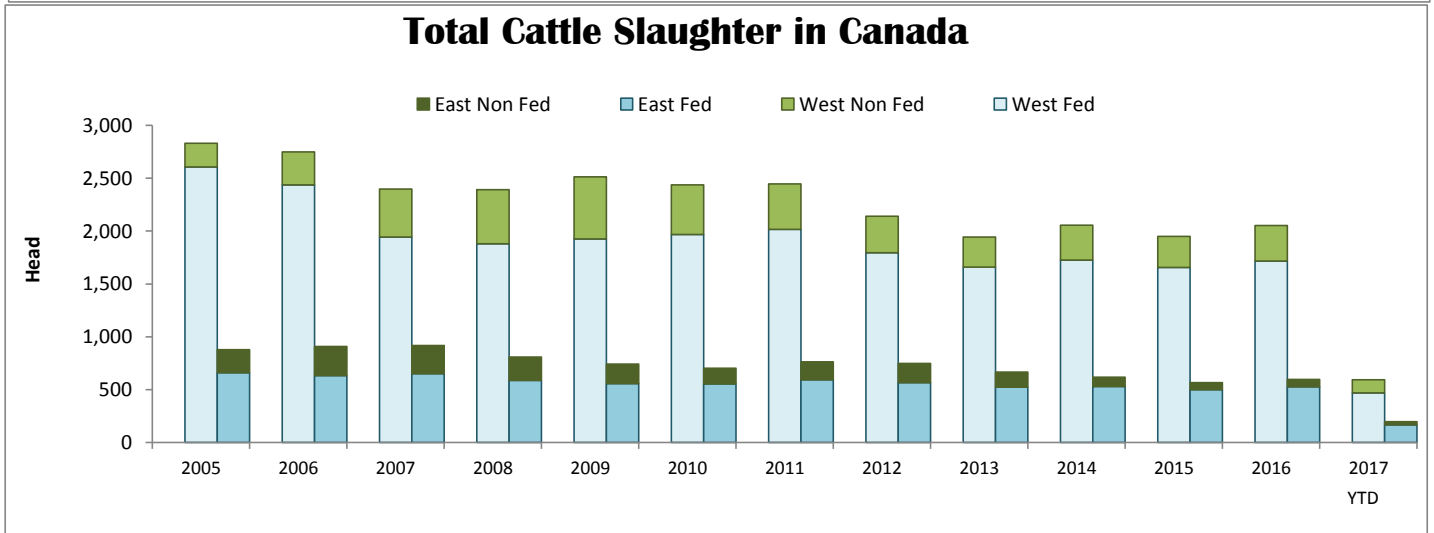
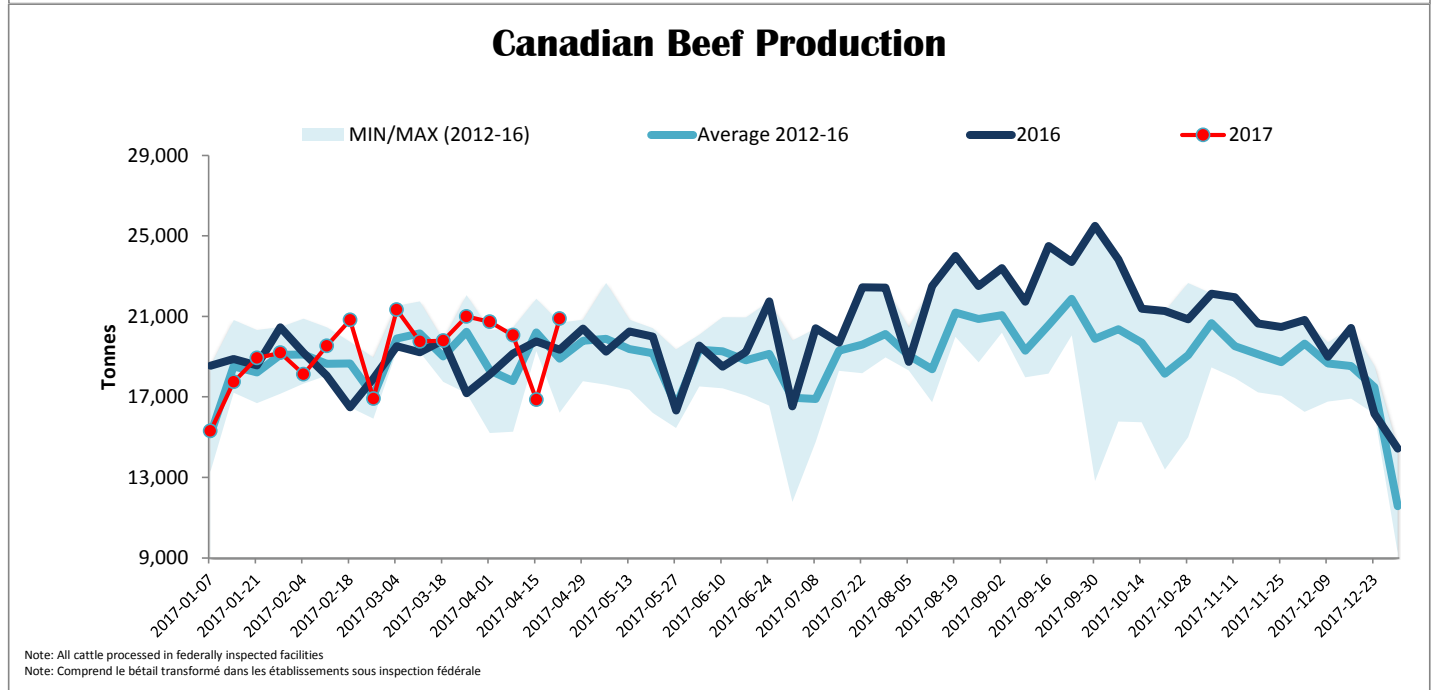
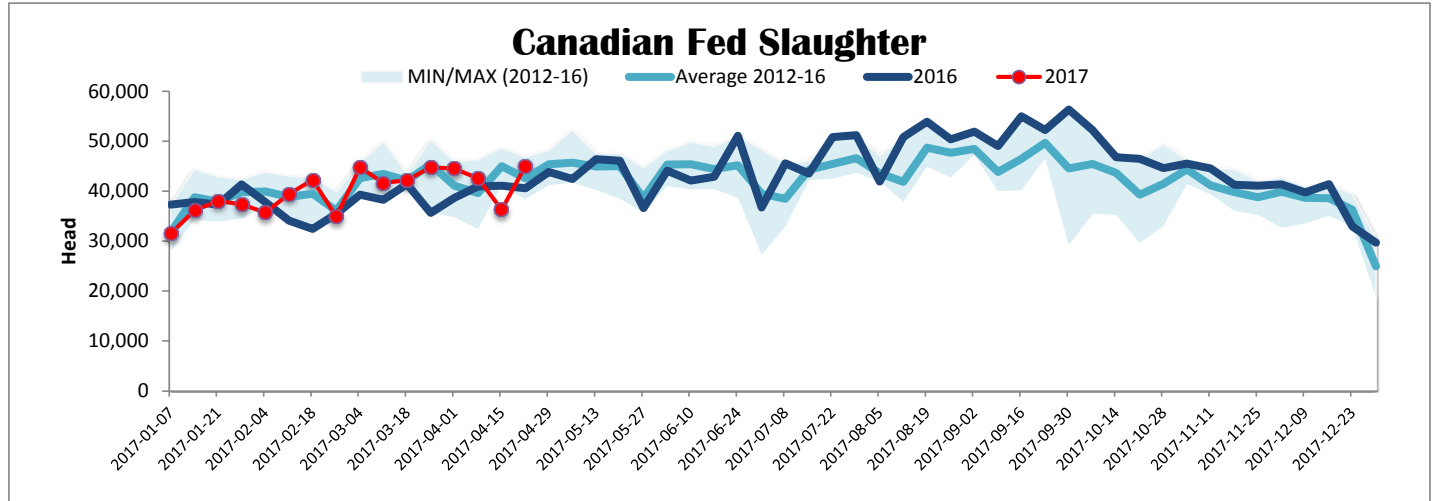
Grading								
	West		East		Weekly Totals		April 22, 2017	
		%		%		%	Canada 2017	%
A - Prime	885	2.7 %	323	2.9 %	1,208	2.7 %	1,301	-7.1%
AAA	21,583	64.7 %	7,268	65.0 %	28,851	64.8 %	28,501	1.2%
AA	9,740	29.2 %	3,145	28.1 %	12,885	28.9 %	9,585	34.4%
A	666	2.0 %	165	1.5 %	831	1.9 %	395	110.4%
B1, 2, 3, 4	497	1.5 %	278	2.5 %	775	1.7 %	502	54.4%
Year-to-date								
	West		East		Weekly Totals		April 22, 2017	
		%		%		%	Canada 2017	%
A - Prime	8,806	1.9 %	4,793	2.9 %	13,599	2.2 %	19,530	-30.4 %
AAA	298,489	64.4 %	106,888	63.9 %	405,377	64.3 %	408,077	-0.7 %
AA	143,266	30.9 %	50,189	30.0 %	193,455	30.7 %	162,689	18.9 %
A	6,391	1.4 %	2,204	1.3 %	8,595	1.4 %	7,279	18.1 %
B1, 2, 3, 4	6,181	1.3 %	3,098	1.9 %	9,279	1.5 %	7,631	21.6 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending April 22, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency