



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 8, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	226,183	218,618	3 %	107,643	104,645	3 %	333,826	323,263	3 %
Heifers	183,059	169,171	8 %	39,262	35,827	10 %	222,321	204,998	8 %
Cows	107,817	101,130	7 %	27,871	17,871	56 %	135,688	119,001	14 %
Bulls	3,953	3,071	29 %	150	221	-32 %	4,103	3,292	25 %
Total	521,012	491,990	6 %	174,926	158,564	10 %	695,938	650,554	7 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	

Carcass Weight (lbs)									
Steers	891	923	-3 %	959	974	-2 %	913	939	-3 %
Heifers	825	855	-4 %	849	860	-1 %	830	856	-3 %
Cows	750	799	-6 %	695	692	0 %	739	783	-6 %
Bulls	1,054	1,045	1 %	971	917	6 %	1,051	1,036	1 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	160,251	157,466	2 %	62,074	60,334	3 %	222,325	217,800	2 %
Non-Fed	38,650	38,187	1 %	8,871	5,713	55 %	47,521	43,901	8 %
Total	198,901	195,653	2 %	70,945	66,048	7 %	269,846	261,701	3 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS			
For the period Jan. 1 - Apr. 1, 2017			
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	81,705	83,330	-2 %
feeder cattle & calves	42,435	61,500	-31 %
cows & bulls	49,243	68,954	-29 %
others*	4,018	4,242	-5 %
Total	177,401	218,026	-19 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Feb. 28, 2017			
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	29,845	34,007	-12 %
Frozen cuts	1,486	1,666	-11 %
Offals	2,631	3,382	-22 %
Processed	1,125	641	76 %
Total	35,087	39,695	-12 %

Source: Statistics Canada

IMPORTS			
For the period Jan. 1 - Feb. 28, 2017			
(head)	2017	2016	% chg
Live Cattle			
pure bred	705	449	57 %
From U.S.			
non pure bred	9,146	3,441	166 %
Total	9,851	3,890	153 %

Source: Statistics Canada

For the period Jan. 1 - Apr. 8, 2017			
	2017	2016	% chg
Beef and Veal (tonnes)			
United States	34,325	30,519	12 %
Uruguay	6,085	7,548	-19 %
New Zealand	4,629	5,576	-17 %
Australia	3,242	11,983	-73 %
Mexico	783	404	94 %
Others	1,241	1,853	-33 %
Total	50,306	57,882	-13 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	13,989	25,287	-45 %
EU-28 (Beef/Veal total)	311	507	-39 %

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - Feb. 28, 2017			
(tonnes)	2017	2016	% chg
United States	35,087	39,695	-12 %
Hong Kong	3,192	3,198	0 %
Japan	2,658	2,227	19 %
Mexico	2,248	2,091	8 %
China	1,691	2,277	-26 %
Malaysia	793	0	
South Korea	777	657	18 %
Taiwan	550	0	
Philippines	542	83	553 %
Peru	344	294	17 %
Mozambique	227	98	131 %
Angola	221	100	120 %
Côte d'Ivoire	177	78	127 %
Saudi Arabia	175	400	-56 %
Bahrain	124	75	65 %
Others	755	869	-13 %
Total	49,562	52,142	-5 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Feb. 28, 2017			
('000 \$ CDN)	2017	2016	% chg
United States	216,500	258,711	-16 %
Hong Kong	22,897	20,535	12 %
Mexico	16,225	16,659	-3 %
Japan	16,074	14,155	14 %
China	16,586	18,917	-12 %
Malaysia	470	0	
South Korea	4,842	4,128	17 %
Taiwan	3,539	0	
Philippines	1,518	496	206 %
Peru	319	525	-39 %
Mozambique	223	102	119 %
Angola	238	135	77 %
Côte d'Ivoire	167	85	97 %
Saudi Arabia	1,913	3,816	-50 %
Bahrain	144	112	29 %
Others	5,130	4,934	4 %
Total	306,787	343,311	-11 %
Cattle Hides & Skins Exports	N/A	N/A	N/A

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 1, 2017

Slaughter ('000 head)				Carcass Weight (lbs)				
	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
Steers	319.5	3,937.9	3,717.6	6 %	862	882	893	-1 %
Heifers	161.2	2,100.5	1,916.3	10 %	805	822	832	-1 %
Cows	109.6	1,454.9	1,390.0	5 %	653	650	655	-1 %
Bulls	10.6	120.7	105.0	15 %	895	885	910	-3 %
Total	600.8	7,614.0	7,128.9	7 %				
Total Jan. - Dec. 2016							30,062.7	

Beef Output (tonnes)				National Summary of Beef Graded			
		2017	2016	% chg	February 2017	(Sept '15.-Sept'16.)	(Sept'14-Sept'15)
Fed		2,358,633	2,229,040	6 %			
Non-Fed		477,417	456,341	5 %	6.6 %	5.8 %	5.1 %
Total		2,836,050	2,685,381	6 %	76.7 %	73.2 %	71.9 %
Total Jan. - Dec. 2016					16.5 %	20.8 %	22.8 %

Cattle Slaughter for the Week Ending				2017-04-01				
For the period	Jan. - Feb. 2017	2017	2016	% chg	2017	2016	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	53,595	45,241	18 %
Canada		41,933	48,040	-13 %	US	600,834	539,098	11 %
Australia		39,481	72,445	-46 %	Total Canada & US	654,429	584,339	12 %
Mexico		45,251	57,362	-21 %	Cattle Slaughter Year to Date			
Others		67,727	57,619	18 %	Canada	644,140	602,981	7 %
Total		194,392	235,466	-17 %	US	7,614,010	7,128,917	7 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	8,258,150	7,731,898	7 %
Canada		23,556	20,126	17 %	US Live Cattle Imports			
Japan		56,536	39,159	44 %	Mexico - Feeder 1 jan.-Apr 8 2017	379,757	308,141	23 %
South Korea		31,590	24,977	26 %	Canada 1 jan.-Apr. 1 2017	177,401	218,026	-19 %
Others		77,409	73,174	6 %				
Total		189,091	157,437	20 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Apr. 10 2017		2017			2016			% chg in tonnes entered from 2016 to 2017	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled				
Australia	378,214	52,610	14 %	70,789	19 %			-26 %	
New Zealand	213,402	57,751	27 %	58,167	27 %			-1 %	
Argentina	20,000	0	0 %	0	0 %				
Uruguay	20,000	5,416	27 %	4,303	22 %			26 %	
Japan	200	88	44 %	47	24 %			88 %	
Others	64,805	18,364	28 %	11,291	17 %			63 %	
Total TRQ	696,621	134,229	19 %	144,597	21 %			-7 %	
TRQ (Australia, N. Z.)	591,616	110,361	19 %	128,956	22 %			-14 %	
Canada	no limit	N/A	N/A	53,150	N/A			N/A	
Mexico	no limit	N/A	N/A	38,183	N/A			N/A	

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat					
For the period 1 Jan.-Apr. 10 2017		2017	2016	% chg	2017		(tonnes)		
					Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %		2,850	989	3,839	18.2 %	
Supp. Quota Authorized	-	-			0	13	13	0.1 %	
Total quota	76,409	76,409	0 %		0	76	76	0.4 %	
YTD Permits allocated as of:					0	2	2	0.0 %	
	2017-04-10	2016-04-10	% chg		0	76	76	0.4 %	
Australia (35000 mt)	3,839	15,456	-75 %		3,348	2,103	5,451	25.8 %	
Germany	13	-			0	60	60	0.3 %	
Ireland	76	-			9,412	2,171	11,583	54.9 %	
Japan	2	2	2 %		Total	5,489	21,100	100.0 %	
Netherlands	76	-			For the period 1 Jan.-Apr. 10 2017				
New Zealand (29600 mt)	5,451	5,742	-5 %		Percentage of Total Imports				
United Kingdom	60	383	-84 %		Grinding Beef		Cuts		
Uruguay	11,583	11,268	3 %		2017	2016	2017	2016	
Total	21,100	32,851	-36 %		Australia	13.5 %	37.8 %	4.7 %	9.2 %
Over quota tariff rate : 26.5 %					Germany	0.0 %	0.0 %	0.1 %	0.0 %
					Ireland	0.0 %	0.0 %	0.4 %	0.0 %
					Japan	0.0 %	0.0 %	0.0 %	0.0 %
					Netherlands	0.0 %	0.0 %	0.4 %	0.0 %
					New Zealand	15.9 %	9.8 %	10.0 %	7.7 %
					United Kingdom	0.0 %	0.3 %	0.3 %	0.9 %
					Uruguay	44.6 %	27.9 %	10.3 %	6.4 %
					Total	74.0 %	75.7 %	26.0 %	24.3 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 8, 2017

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-04-08	32,335	10,282	42,617		7,171	2,010	9,181		51,798
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	409,242	146,905	556,147		111,770	28,021	139,791		695,938
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

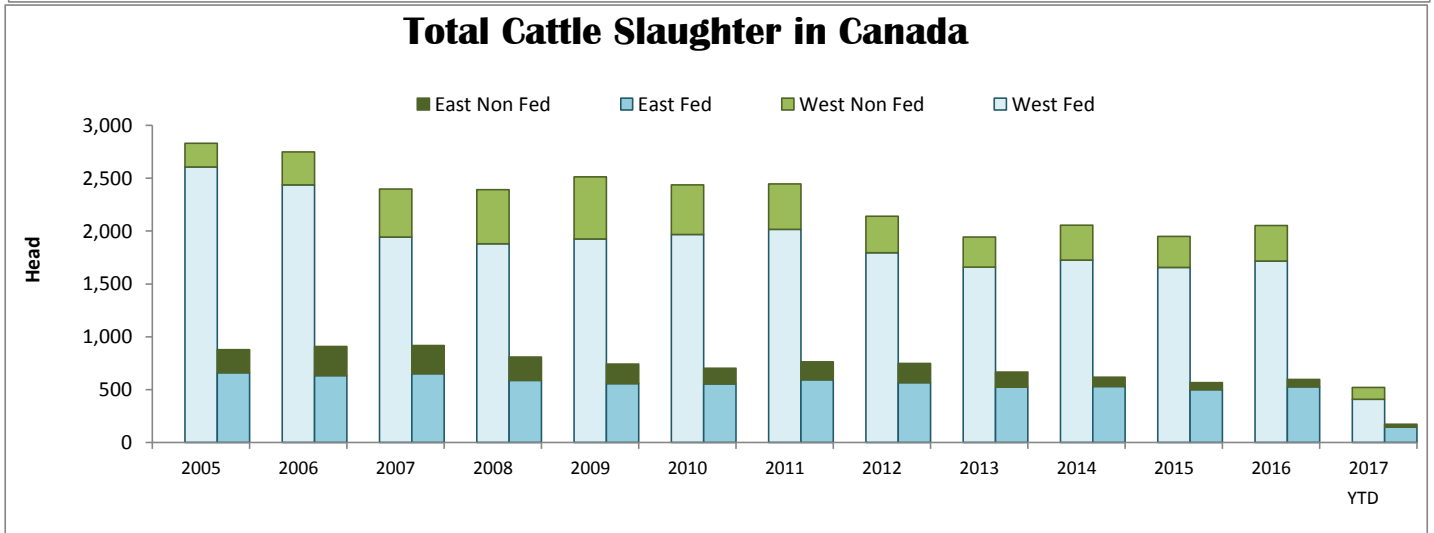
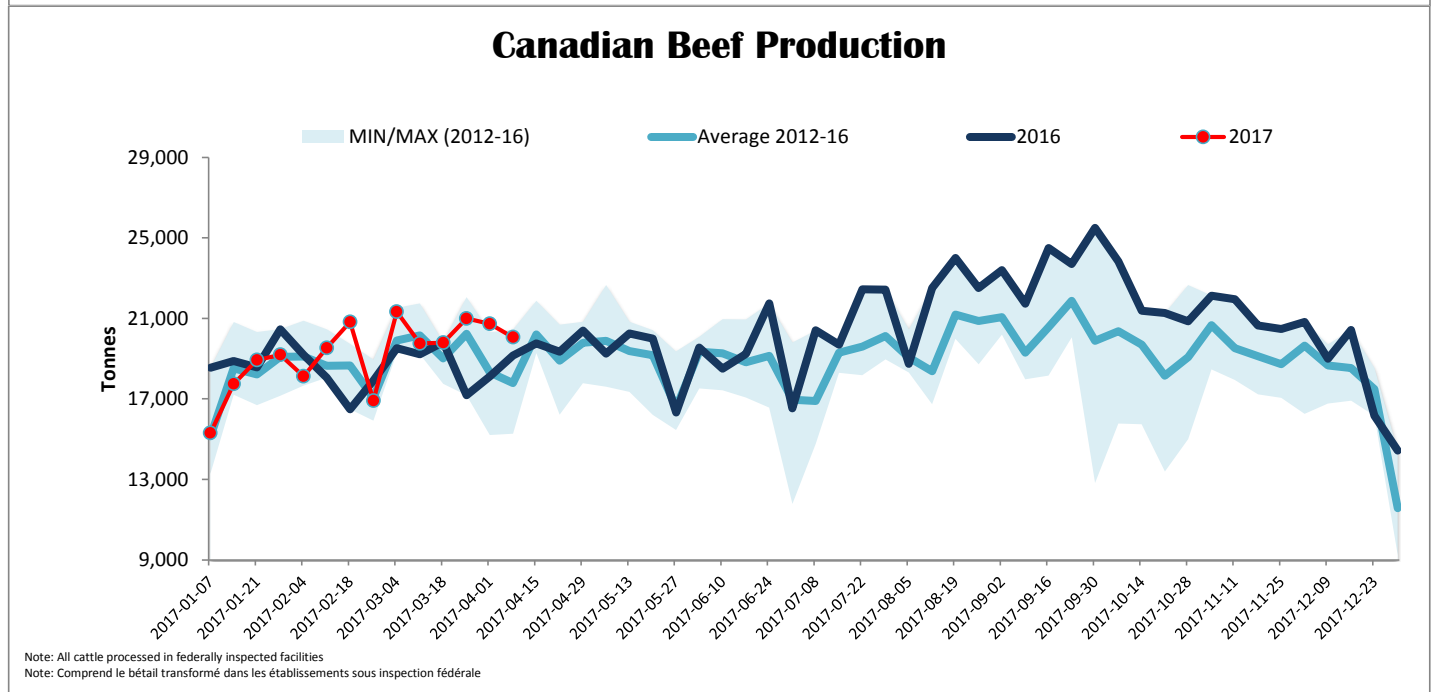
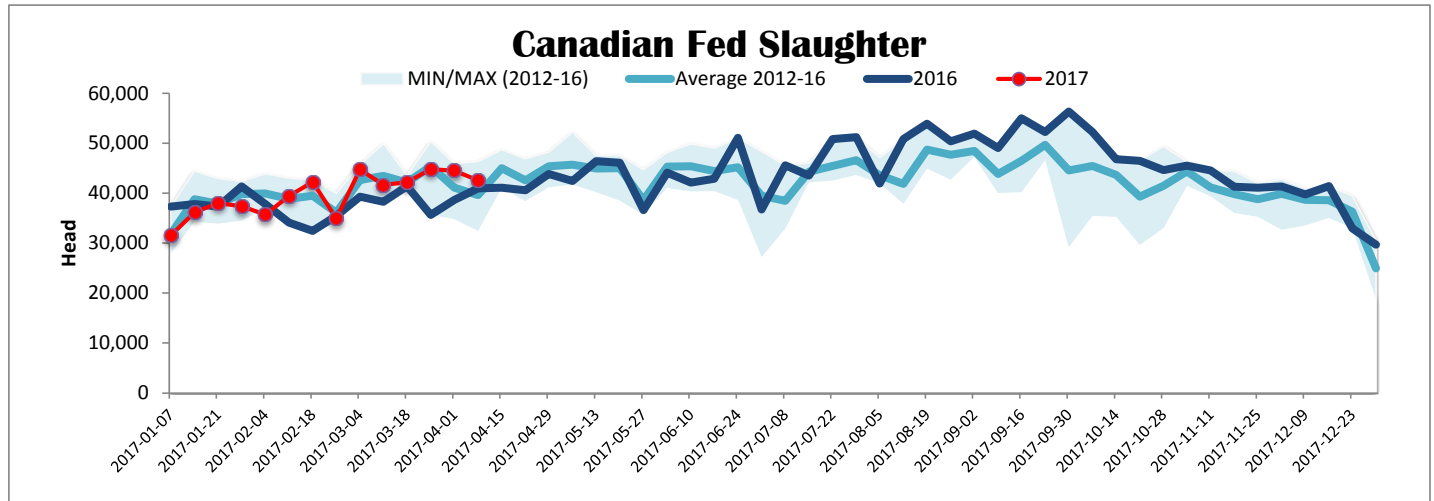
Grading								
	Weekly Totals				April 8, 2017		Canada 2016	% chg '16 - '17
	West	%	East	%	Canada 2017	%		
A - Prime	726	2.3 %	174	1.7 %	900	2.1 %	1,301	-30.8%
AAA	21,175	66.2 %	6,396	62.1 %	27,571	65.2 %	29,083	-5.2%
AA	9,021	28.2 %	3,315	32.2 %	12,336	29.2 %	9,284	32.9%
A	614	1.9 %	168	1.6 %	782	1.8 %	287	172.5%
B1, 2, 3, 4	432	1.4 %	253	2.5 %	685	1.6 %	542	26.4%
Year-to-date								
	West	%	East	%	Canada 2017	%	Canada 2016	% chg '16 - '17
A - Prime	7,278	1.8 %	4,295	2.9 %	11,573	2.1 %	16,751	-30.9 %
AAA	259,036	64.3 %	93,961	63.9 %	352,997	64.2 %	349,707	0.9 %
AA	125,933	31.3 %	44,358	30.2 %	170,291	31.0 %	144,508	17.8 %
A	5,261	1.3 %	1,895	1.3 %	7,156	1.3 %	6,643	7.7 %
B1, 2, 3, 4	5,385	1.3 %	2,600	1.8 %	7,985	1.5 %	6,625	20.5 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending April 8, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency