



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 1, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	210,050	203,658	3 %	100,235	96,953	3 %	310,285	300,611	3 %
Heifers	166,857	153,702	9 %	36,388	32,959	10 %	203,245	186,661	9 %
Cows	101,024	96,058	5 %	25,874	16,537	56 %	126,898	112,595	13 %
Bulls	3,575	2,909	23 %	137	205	-33 %	3,712	3,114	19 %
Total	481,506	456,327	6 %	162,634	146,654	11 %	644,140	602,981	7 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	892	922	-3 %	960	974	-1 %	914	939	-3 %
Heifers	824	854	-4 %	849	861	-1 %	828	855	-3 %
Cows	750	800	-6 %	695	693	0 %	739	784	-6 %
Bulls	1,052	1,046	1 %	976	919	6 %	1,049	1,038	1 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	147,661	145,043	2 %	57,781	55,837	3 %	205,443	200,880	2 %
Non-Fed	36,150	36,310	0 %	8,235	5,293	56 %	44,384	41,603	7 %
Total	183,811	181,354	1 %	66,016	61,130	8 %	249,827	242,484	3 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS			
For the period Jan. 1 - Mar. 25, 2017			
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	72,645	77,610	-6 %
feeder cattle & calves	35,255	54,132	-35 %
cows & bulls	44,925	64,736	-31 %
others*	3,731	3,991	-7 %
Total	156,556	200,469	-22 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Feb. 28, 2017			
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	29,845	34,007	-12 %
Frozen cuts	1,486	1,666	-11 %
Offals	2,631	3,382	-22 %
Processed	1,125	641	76 %
Total	35,087	39,695	-12 %

Source: Statistics Canada

IMPORTS				
For the period Jan. 1 - Feb. 28, 2017				
(head)		2017	2016	% chg
Live Cattle	pure bred	705	449	57 %
From U.S.	non pure bred	9,146	3,441	166 %
	Total	9,851	3,890	153 %

Source: Statistics Canada

For the period Jan. 1 - Apr. 1, 2017			
	2017	2016	% chg
Beef and Veal (tonnes)			
United States	32,084	28,428	13 %
Uruguay	6,059	7,007	-14 %
New Zealand	4,134	5,268	-22 %
Australia	2,708	11,078	-76 %
Mexico	728	386	89 %
Others	1,012	1,818	-44 %
Total	46,725	53,986	-13 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)

12,912

23,535

-45 %

EU-28 (Beef/Veal total)

290

507

-43 %

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - Feb. 28, 2017			
(tonnes)	2017	2016	% chg
United States	35,087	39,695	-12 %
Hong Kong	3,192	3,198	0 %
Mexico	2,248	2,091	8 %
Japan	2,658	2,227	19 %
China	1,691	2,277	-26 %
Malaysia	793	0	
South Korea	777	657	18 %
Taiwan	550	0	
Philippines	542	83	553 %
Peru	344	294	17 %
Mozambique	227	98	131 %
Angola	221	100	120 %
Côte d'Ivoire	177	78	127 %
Saudi Arabia	175	400	-56 %
Bahrain	124	75	65 %
Others	755	869	-13 %
Total	49,562	52,142	-5 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Feb. 28, 2017			
('000 \$ CDN)	2017	2016	% chg
United States	216,500	258,711	-16 %
Hong Kong	22,897	20,535	12 %
Mexico	16,225	16,659	-3 %
Japan	16,074	14,155	14 %
China	16,586	18,917	-12 %
Malaysia	470	0	
South Korea	4,842	4,128	17 %
Taiwan	3,539	0	
Philippines	1,518	496	206 %
Peru	319	525	-39 %
Mozambique	223	102	119 %
Angola	238	135	77 %
Côte d'Ivoire	167	85	97 %
Saudi Arabia	1,913	3,816	-50 %
Bahrain	144	112	29 %
Others	5,130	4,934	4 %
Total	306,787	343,311	-11 %
Cattle Hides & Skins Exports	N/A	N/A	N/A

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending March 25, 2017

Slaughter ('000 head)				Carcass Weight (lbs)				
	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
Steers	318.7	3,618.4	3,426.8	6 %	868	883	894	-1 %
Heifers	172.5	1,939.3	1,773.4	9 %	816	823	832	-1 %
Cows	111.6	1,345.3	1,293.0	4 %	651	649	654	-1 %
Bulls	10.5	110.2	96.7	14 %	893	884	909	-3 %
Total	613.5	7,013.2	6,589.8	6 %				
Total Jan. - Dec. 2016			30,062.7					

Beef Output (tonnes)				National Summary of Beef Graded				
	Weekly	2017	2016	% chg	February 2017 (Sept '15.-Sept'16.)	2016	2015	% chg
Fed		2,173,240	2,058,884	6 %	6.6 %	5.8 %	5.1 %	
Non-Fed		440,200	423,418	4 %	76.7 %	73.2 %	71.9 %	
Total		2,613,440	2,482,301	5 %	16.5 %	20.8 %	22.8 %	
Total Jan. - Dec. 2016			11,297,823					

For the period				Cattle Slaughter for the Week Ending				
	Jan. - Feb. 2017	2017	2016	% chg	2017	2016	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)								
Canada		41,933	48,040	-13 %	53,997	42,732	26 %	
Australia		39,481	72,445	-46 %	613,453	538,029	14 %	
Mexico		45,251	57,362	-21 %	Total Canada & US	667,450	580,761	15 %
Others		67,727	57,619	18 %				
Total		194,392	235,466	-17 %				
U.S. Beef and Veal Exports (carcass weight, tonnes)								
Canada		23,556	20,126	17 %	590,545	557,740	6 %	
Japan		56,536	39,159	44 %	7,013,176	6,589,819	6 %	
South Korea		31,590	24,977	26 %	Total Canada & US	7,603,721	7,147,559	6 %
Others		77,409	73,174	6 %				
Total		189,091	157,437	20 %				

Cattle Slaughter Year to Date				US Live Cattle Imports			
	2017	2016	% chg	2017	2016	% chg	
Canada	590,545	557,740	6 %	Mexico - Feeder 1 jan.-Apr 1 2017	348,239	278,701	25 %
US	7,013,176	6,589,819	6 %	Canada 1 jan.-Mar. 25 2017	156,556	200,469	-22 %
Total Canada & US	7,603,721	7,147,559	6 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Apr. 3 2017		2017		2016		% chg in tonnes entered from 2016 to 2017	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	48,185	13 %	67,843	18 %	-29 %	
New Zealand	213,402	54,394	25 %	54,760	26 %	-1 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	4,956	25 %	3,827	19 %	29 %	
Japan	200	83	42 %	43	22 %	94 %	
Others	64,805	16,162	25 %	10,789	17 %	50 %	
Total TRQ	696,621	123,780	18 %	137,262	20 %	-10 %	
TRQ (Australia, N. Z.)	591,616	102,579	17 %	122,603	21 %	-16 %	
Canada	no limit	N/A	N/A	49,239	N/A	N/A	
Mexico	no limit	N/A	N/A	35,483	N/A	N/A	

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period 1 Jan.-Apr. 5 2017		2017		2016		% chg	
	2017	2016	% chg	Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	2,784	863	3,647	17.7 %
Supp. Quota Authorized	-	-		0	13	13	0.1 %
Total quota	76,409	76,409	0 %	0	76	76	0.4 %
				0	1	1	0.0 %
				0	76	76	0.4 %
				3,216	1,911	5,128	24.9 %
				0	60	60	0.3 %
				9,412	2,171	11,583	56.3 %
Total	20,583	31,581	-35 %	15,413	5,170	20,583	100.0 %

YTD Permits allocated as of:		2017-04-05		2016-04-05		% chg	
	2017-04-05	2016-04-05	% chg	Grinding Beef	Cuts	Total	Total (%)
Australia (35000 mt)	3,647	14,655	-75 %	13.5 %	37.4 %	4.2 %	9.0 %
Germany	13	-		0.0 %	0.0 %	0.1 %	0.0 %
Ireland	76	-		0.0 %	0.0 %	0.4 %	0.0 %
Japan	1	1	17 %	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	76	-		0.0 %	0.0 %	0.4 %	0.0 %
New Zealand (29600 mt)	5,128	5,560	-8 %	15.6 %	9.8 %	9.3 %	7.8 %
United Kingdom	60	383	-84 %	0.0 %	0.3 %	0.3 %	0.9 %
Uruguay	11,583	10,982	5 %	45.7 %	28.2 %	10.5 %	6.5 %
Total	20,583	31,581	-35 %	74.9 %	75.7 %	25.1 %	24.3 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 1, 2017

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	376,907	136,623	513,530		104,599	26,011	130,610		644,140
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

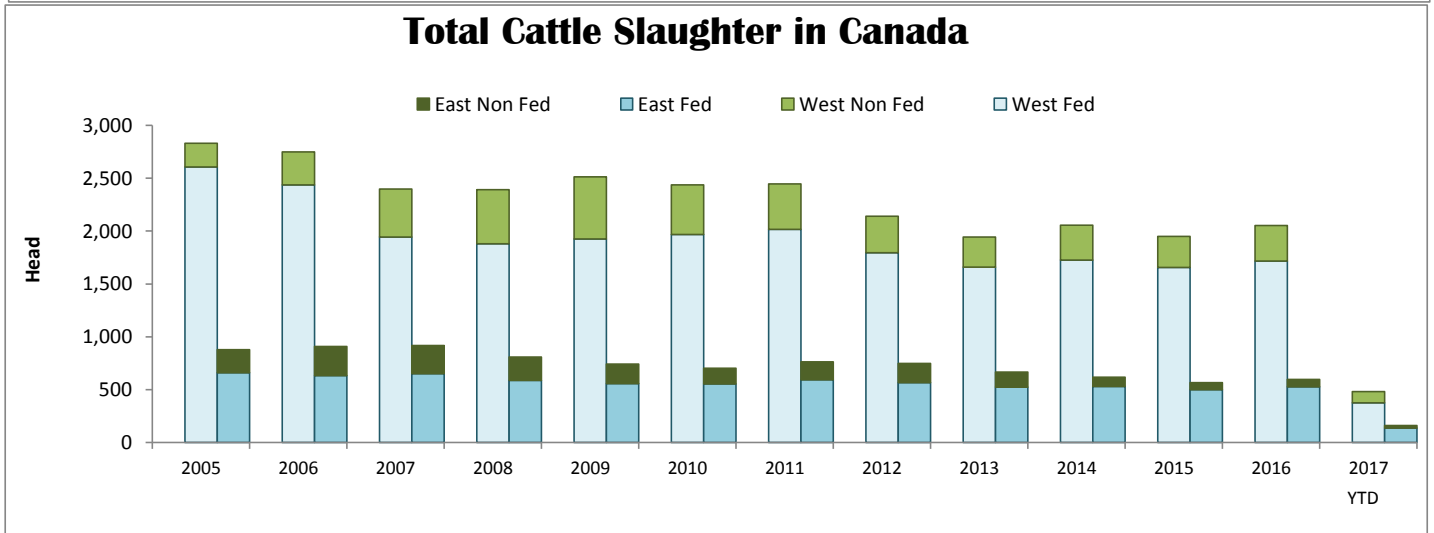
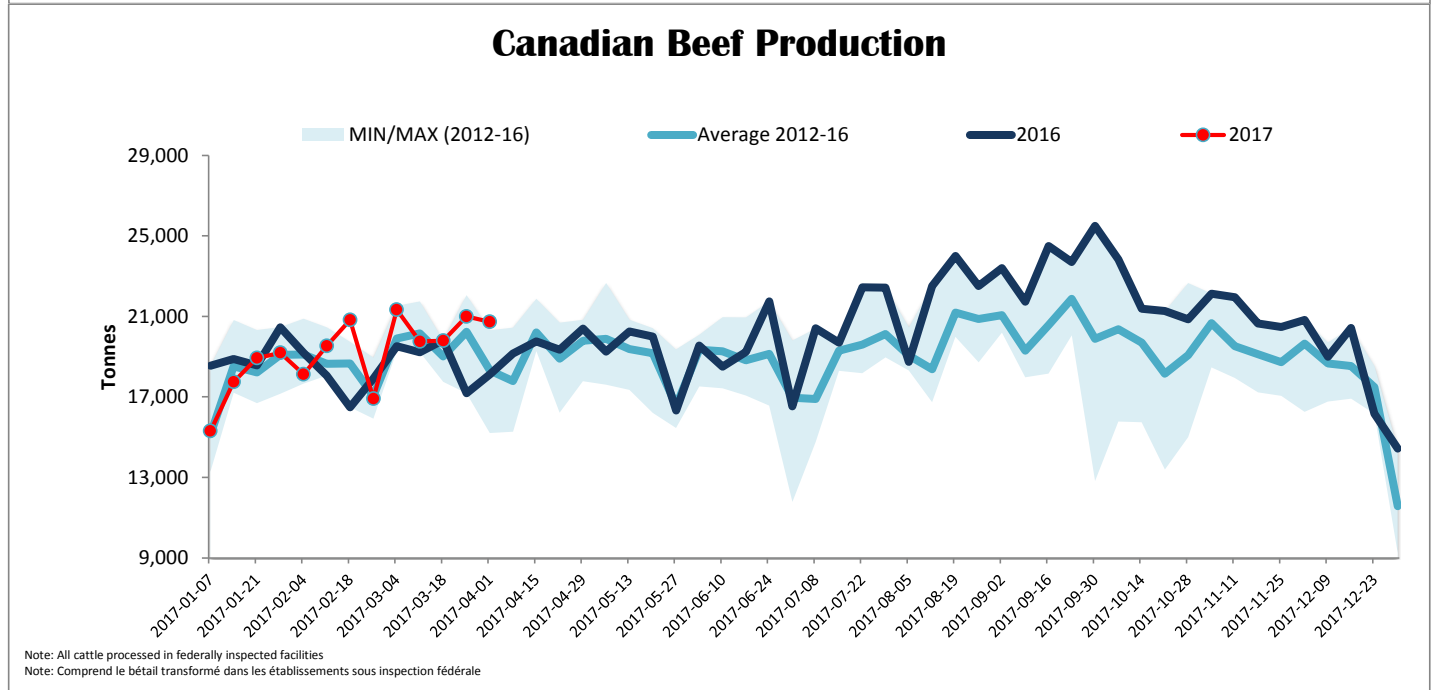
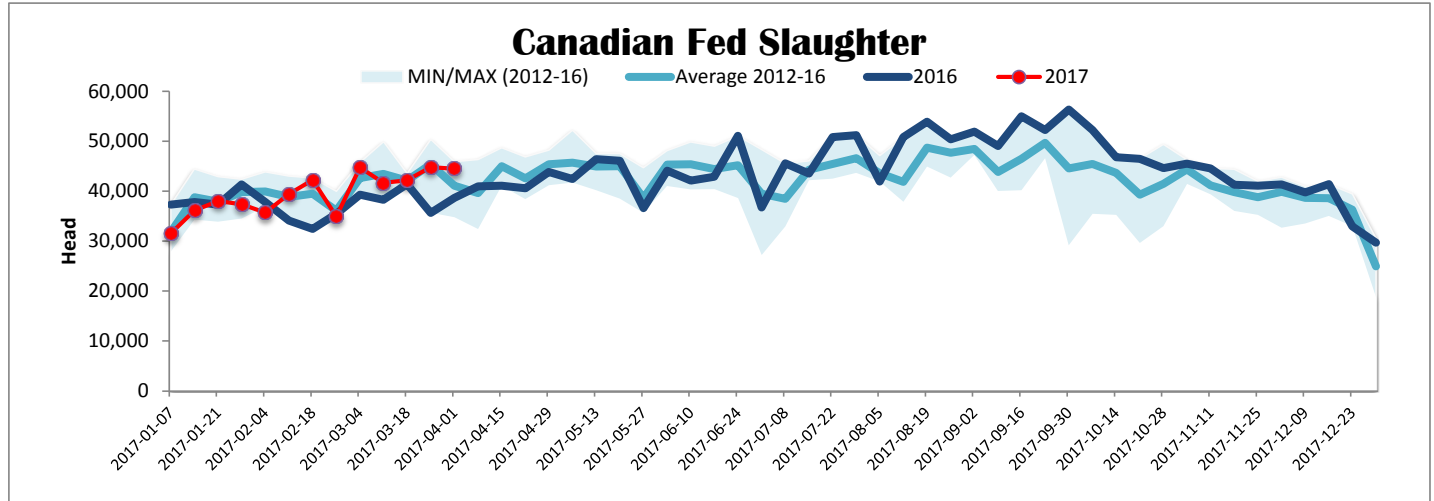
Grading								
	Weekly Totals				April 1, 2017		Canada 2016	% chg '16 - '17
	West	%	East	%	Canada 2017	%		
A - Prime	649	1.9 %	298	2.9 %	947	2.1 %	1,275	-25.7%
AAA	21,963	64.8 %	6,682	64.3 %	28,645	64.7 %	27,158	5.5%
AA	10,176	30.0 %	3,063	29.5 %	13,239	29.9 %	8,893	48.9%
A	605	1.8 %	145	1.4 %	750	1.7 %	345	117.4%
B1, 2, 3, 4	487	1.4 %	205	2.0 %	692	1.6 %	501	38.1%
Year-to-date								
	West	%	East	%	Canada 2017	%	Canada 2016	% chg '16 - '17
A - Prime	6,552	1.8 %	4,121	3.0 %	10,673	2.1 %	15,450	-30.9 %
AAA	237,861	64.1 %	87,565	64.0 %	325,426	64.1 %	320,624	1.5 %
AA	116,912	31.5 %	41,043	30.0 %	157,955	31.1 %	135,224	16.8 %
A	4,647	1.3 %	1,727	1.3 %	6,374	1.3 %	6,356	0.3 %
B1, 2, 3, 4	4,953	1.3 %	2,347	1.7 %	7,300	1.4 %	6,083	20.0 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending April 1, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency